

April 23, 2024

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re

THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564

Chapter 11

**ORDER GRANTING FIRST INTERIM
APPLICATION OF GLASSRATNER
ADVISORY & CAPITAL GROUP, LLC
d/b/a B. RILEY ADVISORY SERVICES
FOR ALLOWANCE OF FEES AND
REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR FOR THE
DEBTOR**

Date: April 18, 2024

Time: 9:30 a.m.

Place: Videoconference via Zoom Webinar

Judge: Hon. Dennis Montali

1 On February 29, 2024, GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory
2 Services (“B. Riley”) filed its *First Interim Application of GlassRatner Advisory & Capital Group,*
3 *LLC d/b/a B. Riley Advisory Services for Allowance of Fees and Reimbursement of Expenses as*
4 *Financial Advisor for the Debtor* [ECF No. 510] (the “Application”)¹.

5 The Court having read and considered the Application and the pleadings filed in support of
6 the Application, including, but not limited to the *Fee Examiner’s Consolidated Final Report*
7 *Regarding First Interim Fee Applications* [ECF No. 589] (the “Fee Examiner Report”), and finding
8 that notice given of the Application, the time for objection to the Application having passed with no
9 objection having been filed, and the Application being proper in form and substance, and as set forth
10 in this Order (the “Interim Compensation Order”), that the professional services provided by B.
11 Riley during the period of August 21, 2023, through January 31, 2024 (the “Application Period”) were
12 reasonable and actually rendered to the above-captioned debtor and Debtor in Possession (the
13 “Debtor”), and that the compensation for fees and reimbursement of expenses incurred constitute
14 lawful, proper, and necessary expenses in aid of the administration of the above-captioned chapter
15 11 case (the “Bankruptcy Case”),

16 **IT IS ORDERED that:**

17 1. The Application, as modified by the Fee Examiner Report, is GRANTED, on an
18 interim basis.

19 2. B. Riley is awarded and allowed an administrative claim under 11 U.S.C. § 503(b)(2)
20 on account of interim compensation in the total amount of **\$455,109.26** (\$442,255.25 in fees and
21 expenses in the amount of \$12,854.01).

22 3. Amounts previously paid by the Debtor to B. Riley to date on account of the five
23 monthly fee statements (collectively, the “Interim Monthly Fee Statements”), in the aggregate
24 amount of \$387,537.21 are approved and ratified;

25 4. B. Riley is authorized to draw down on amounts paid by the Debtor on account of
26 the Interim Monthly Fee Statements but currently are held in trust, if any; and

27 _____
28 ¹ Capitalized terms not otherwise defined in this Order shall have the same meanings ascribed to
them in the Application.

1 5. The Debtor is authorized and directed to pay to B. Riley the balance due on account
2 of fees and expenses awarded and allowed under this Interim Compensation Order or \$67,572.05.

3 APPROVED AS TO FORM:

4 By: /s/ Elisa S. Frejka
5 ELISE S. FREJKA
6 Fee Examiner

7 *****END OF ORDER*****
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Court Service List

Registered ECF Participants only.